

Pegmont Mines Limited

ABN 97 003 331 682

Corporate Office

13 Oden Street
Port Macquarie NSW 2444

Postal Address

13 Oden Street
Port Macquarie NSW 2444
Telephone: 0417023989

18 October 2022

Registry Interactions and Services
Australian Securities and Investments Commission,
PO Box 4000
Gippsland Mail Centre VIC 3841

Dear Sir/Madam,

NOTICE OF CHANGE OF AUDITOR PEGMONT MINES LIMITED (the Company)

In accordance with section 329 of the Corporations Act 2001 the Company has received Australian Securities and Investments Commission's consent to the resignation of Rothsay Auditing Pty Ltd as the audit firm who acted as the auditors of Pegmont Mines Limited.

Previously, Mr Graham Swan of Rothsay Auditing Pty Ltd advised the Company that due to his retirement as a Registered Auditor, Rothsay Auditing Pty Ltd could no longer act as the audit firm for the Company.

The Company advises that Rothsay Audit & Assurance Pty Ltd has been appointed auditor of the of the Company and this appointment will be confirmed by the members at the next Annual General Meeting of the company.

Yours faithfully,



Malcolm A Mayger
Managing Director
Encl.

ASIC registered agent number _____
lodging party or agent name _____
office, level, building name or PO Box no. _____
street number and name _____
suburb / city _____ state/territory _____ postcode _____
telephone () _____
facsimile () _____
DX number _____ suburb / city _____

	ASS. <input type="checkbox"/> REQ-A <input type="checkbox"/> CASH. <input type="checkbox"/> REQ-P <input type="checkbox"/> PROC. <input type="checkbox"/>

Australian Securities & Investments Commission

form 315

Notification of
**resignation, removal or cessation
of auditor**

Corporations Act 2001
319(5)(a), 324(1) & (2), 327(4) & (15),
329(11)(c), 330

Company name Pegmont Mines Limited
A.C.N. 003 331 682

Details of company
(tick one box)

☒ public company ☐ proprietary company

**Details of resignation,
removal or cessation**

- ☒ notice was received of the resignation of the auditor/s
date of receipt of notice of resignation (d/m/y) 3 / 10 / 22
- ☐ the auditor/s was/were removed from office
date of removal (d/m/y) / /
- ☐ the auditor is deceased
date of death (d/m/y) / /
- ☐ the auditor has been disqualified for reasons specified under section 324(1) or (2) of the Corporations Act 2001
date of disqualification (d/m/y) / /
- ☐ the company is being wound up (refer section 330 of the Corporations Act 2001)
date of resolution or date of Court Order (d/m/y) / /
- ☐ the company has become a subsidiary of another company (refer subsection 327(15) of the Corporations Act 2001)
retired at AGM held (d/m/y) / /

Details of resigning auditors

name (family & given names) _____

or if a firm, business name Rothsay Auditing
office, level, building name Lincoln Building Suite 11, Level 1
street number & name 4 Ventnor Avenue
suburb/city West Perth state/territory WA postcode 6005

name (family & given names) _____

or if a firm, business name _____
office, level, building name _____
street number & name _____
suburb/city _____ state/territory _____ postcode _____

Signature

I certify that the information in this form is true and complete.

print name MALCOLM A. MAYGER capacity DIRECTOR

sign here *Malcolm A. Mayger* date 17 / 10 / 2022

GUIDE

This guide does not form part of the prescribed form and is included by ASIC to assist you in completing and lodging form 315.

Signature	This form must be signed by a director or secretary.
Lodging period	<div>Resignation / Removal 14 days</div> <div>Death / Disqualification / Co wound up / Co became subsidiary Nil</div>
Lodging Fee	<p>Nil if lodged within the prescribed lodging period.</p> <p>Late fees will apply if you notify a change outside of the lodgement period. For information on fees refer to www.asic.gov.au/forms.</p> <p>A receipt will not be issued unless requested.</p>
Other forms to be completed	If there is a trustee for holders of debentures of the company, the company <u>MUST</u> give a copy of this notice to the trustee.
Additional information	<p>An auditor holds office until death, disqualification, resignation or removal from office. Therefore if an auditor retires and cancels his/her registration then they are automatically disqualified from office under section 324. If they retire and retain their registration they hold office until they resign or are removed in accordance with s329 - in these circumstances the auditor needs ASIC's consent to resign if they are the auditor of a public company.</p> <p>For removal of auditors: All companies must have lodged with ASIC, a copy of the special notice of intent to propose a resolution to remove the auditor, (s329(2)).</p> <p>For proprietary companies that hold an Australian financial services licence ASIC consent to the removal is required (s.990F) using Form FS07 <i>Application for consent from ASIC to remove an auditor of an Australian financial services licensee</i>. Refer to Regulatory Guide 26 <i>Resignation, removal and replacement of auditors</i> (RG 26) for full details (paragraphs RG 26.77 to RG 26.82 specifically relate to requirements for AFS licensees).</p> <p>If the company is a credit licensee and maintains one or more trust accounts, the credit licensee should apply for approval to replace the trust account auditor using Form CL17 <i>Australian Credit Licence - Application for approval from ASIC to replace a trust account auditor</i>.</p> <p>For resignation of auditors: If the company is a public company, the auditor must first obtain ASIC consent to their resignation. Once consent has been granted, ASIC will advise both the auditor and the company in writing.</p> <p>A resignation that does not take effect at the public company's next AGM, will only take effect on the day, following ASIC's consent, when the matters in RG 26.17 are addressed and the following disclosure requirements are made by the public company:</p> <ul style="list-style-type: none"> • if the company is a disclosing entity, the company must give a continuous disclosure notice, that would not deal with other matters, to ASIC and any relevant market operator for the company (RG 26.59 and RG 26.60); and • if the company is <u>not</u> a disclosing entity, the company must give notice to the company's members (RG 26.61): <ul style="list-style-type: none"> • by a public notice displayed prominently on the company's website where the notice can reasonably be readily located and accessed by members of the company; • by email; or • in writing. <p>In both instances, the notice must contain:</p> <ul style="list-style-type: none"> • details of the outgoing auditor, • details of the proposed incoming auditor, and • the reason for the change in auditor. <p>For proprietary companies that hold an Australian financial services licence, separate ASIC consent to the resignation is required, (s990G) using Form FS08 <i>Application for consent from ASIC to resign as an auditor of an Australian financial services licensee</i>. Refer to Regulatory Guide 26 <i>Resignation, removal and replacement of auditors</i> (RG 26) for full details (paragraphs RG 26.77 to RG 26.82 specifically relate to requirements for AFS licensees).</p> <p>If the company is a credit licensee and maintains one or more trust accounts, the trust account auditor should apply for approval to resign using Form CL18 <i>Australian Credit Licence - Application for approval from ASIC to resign as a trust account auditor</i>.</p>

Legislative references	The Form 315 currently cites s324(1) & (2) & 327(4) & (15) of the Corporations Act 2001. This should read 324BA, 324BB & 324BC & 327B(2) & 327H(a) & (b). This error will be corrected when the prescribed Form 315 in the Regulations, is amended.		
Annexures	<p>To make any annexure conform to the regulations, you must</p> <ol style="list-style-type: none">1 use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides2 show the corporation name and ACN or ARBN3 number the pages consecutively4 print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied5 identify the annexure with a mark such as A, B, C, etc6 endorse the annexure with the words: This is annexure (mark) of (number) pages referred to in form (form number and title)7 sign and date the annexure <p>The annexure must be signed by the same person(s) who signed the form.</p>		
Privacy	The information provided to ASIC in this form may include personal information. Please refer to our privacy policy (www.asic.gov.au/privacy) for information about how we handle your personal information, your rights to seek access to and correct personal information, and to complain about breaches of your privacy.		
Lodgement	Send completed and signed forms to: Australian Securities and Investments Commission, PO Box 4000, Gippsland Mail Centre VIC 3841	For more information Web Need help? Telephone	www.asic.gov.au www.asic.gov.au/question 1300 300 630